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File 372

ECONOMIC INTELLIGENCE SURVEY

QUARTERLY SUPPLEMENT
(1 April 1953-30 June 1953)

to

1952 ANNUAL REPORT OF THE
STATUS OF ECONOMIC INTELLIGENCE RESEARCH PROJECTS
ON THE SOVIET BLOC

EIC-S-11/2

September 1953

Issued by The
Economic Intelligence Committee

Central Intelligence Agency

ARMY,USAF,DOS,NAVY,DOS,USIA REVIEWS COMPLETED
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S-E-C-R-E-T

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S-E-C-R-E-T

CONTENTS

	<u>Page</u>
SECTION I. Corrections for Previously Issued Reports	
A. Corrections for EIC-S-11	1
B. Corrections for EIC-S-11/1	2
SECTION II. Economic Intelligence Research Projects Terminated During the Second Quarter (1 April 1953 - 30 June 1953) That Were Reported Prior to this Period	
A. Projects Terminated in the Second Quarter of 1953 that were Reported in EIC-S-11 (1 January 1952 to 31 December 1952).	5
B. Projects Terminated in the Second Quarter of 1953 that were Reported in EIC-S-11/1 (1 January 1953 to 31 March 1953).	10
SECTION III. Economic Intelligence Research Projects Initiated During the Second Quarter of 1953 - 1 April 1953 - 30 June 1953	
II. Population	12
III. Agriculture, Forestry, and Fisheries	13
V. Military End Items	14
VII. Services	15
IX. General Economic Analysis	16
X. Foreign Trade and Finance	17
XI. Economic Defense	17
XII. General	18

S-E-C-R-E-T

S-E-C-R-E-T

SECTION I

Corrections for Previously Issued Reports

- A. Corrections for EIC-S-11, "Annual Report of the Status of Economic Intelligence Research Projects on the Soviet Bloc"
- B. Corrections for EIC-S-11/1, "Quarterly Supplement (January 1953 - 31 March 1953) to 1952 Annual Report of the Status of Economic Intelligence Research Projects on the Soviet Bloc"

S-E-C-R-E-T

S-E-C-R-E-T

A. Corrections for EIC-S-11

1. The following corrections should be made in EIC-S-11.

EIC-S-11 Page Reference	Area	Originator	Project No.	Title or Description	Status
90	China	State - OIR	---	Communist China's Exports in 1951	Completed: July 1952
102	China	State - OIR	---	Revision of Prewar Material Product Estimates and Their Adoption. Title changed to The Structure of the Chinese Communist Economy 1952. Project Number IR-6348 assigned.	

2. The following project was omitted from EIC-S-11 and should be inserted as indicated:

10	Germany	Commerce Bureau of the Census	P-90 Series	Population of the Federal Republic of Germany and West Berlin	Completed: October 1952
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S-E-C-R-E-T

S-E-C-R-E-T

B. Corrections for EIC-S-11/1

1. The following corrections should be made:

EIC-S-11/1 Page Reference	EIC-S-11 Page Reference	Subject	Area	Originator	Project No.	Title or Description	Status
20		XII. General	USSR	Air Force AFOLN-3	TMD157	Title should be changed to read "Area Summaries of the Twelve Economic Regions of the USSR"	In Progress

2. The following projects were omitted from EIC-S-11/1 and should be inserted as indicated:

9	92	X. Foreign Trade and Finance C. Trade	Bloc	Commerce Office of International Trade	---	Notes on Commodities in Demand in European Soviet Bloc	Completed February 1953
9	92	X. Foreign Trade and Finance C. Trade	Bloc	Commerce Office of International Trade	---	Cancellation of Tariff Concessions to USSR and Poland	Completed February 1953 Revisions will be furnished from time to time.

- 2 -

S-E-C-R-E-T

S-E-C-R-E-T

EIC-S-11/1 Page Reference	EIC-S-11 Page Reference	Subject	Area	Originator	Project No.	Title or Description	Status
9	94	X. Foreign Trade and Finance C. Trade	China	Commerce Office of International Trade	---	Expansion of Program Determination 810 to Cover Problems Raised by Ceylon's Export of Rubber to Communist China	Never completed - no definite action being taken at present.
9	94	X. Foreign Trade and Finance C. Trade	China	Commerce Office of International Trade	---	Relationship of Imports of Hong Kong Textiles to China Supply	Completed March 1952
10		II. Population	Czechoslovakia	Commerce Bureau of the Census	P-90 Series	Population Estimates and Forecasts for Selected Countries: January 1, 1950 to 1954	Completed March 1953
14		V. Military End Items A. General	USSR	Army - G-2	Pamphlet	Soviet Munitions Industry	Initiated January 1953 Present Status: In Progress

- 3 -

S-E-C-R-E-T

S-E-C-R-E-T

<u>EIC-S-11/1</u> Page Reference	<u>EIC-S-11</u> Page Reference	Subject	Area	Originator	Project No.	Title or Description	Status
14		V. Military End Items A. General	European Satellites	Army - G-2	Pamphlet	Soviet Satellite Munitions Industry	Initiated January 1953 Present Status: In Progress
14		V. Military End Items A. General	China	Army - G-2	Pamphlet	Communist China Munitions Industry	Initiated January 1953 Present Status: In Progress
14		C. Military Vehicles	Germany	CIA-ORR	IM-371	Military Vehicle Productions in East Germany	Completed March 1953
17		X. Foreign Trade and Finance C. Trade	European Satellites	State - OIR	IR-6020	Eastern Europe as a Potential Source of Dollar Commodities for Western Europe	Completed February 1953

S-E-C-R-E-T

SECTION II

Economic Intelligence Research Projects Terminated* During the Second
Quarter (1 April 1953 - 30 June 1953) That Were Reported Prior to this Period

- A. Projects Terminated in the Second Quarter of 1953 that were Reported in EIC-S-11 (1 January 1952 to 31 December 1952).
- B. Projects Terminated in the Second Quarter of 1953 that were Reported in EIC-S-11/1 (1 January 1953 to 31 March 1953).

* This includes projects completed, deleted, or cancelled.

S-E-C-R-E-T

S E C R E T

A. Projects

A. Projects Terminated in the Second Quarter of 1953 That Were Reported in EIC-S-11 (1 January 1952 to 31 December 1952).

EIC-S-11 Page Reference	Area	Originator	Project No.	Title or Description	Status
9	USSR	CIA-ORR	FR-33	Soviet Wages and Wage Differentials (C)	Completed: June 1953
15	USSR	CIA-ORR	51-51 (WP)	Cotton Production in the USSR	Completed: May 1953
16	USSR	CIA-ORR	FR-28	Livestock Numbers and Meat Production in the USSR	Completed: June 1953
19	China	CIA-ORR	41.3	Organizational Structure of Communist China's Light and Service Industries	Cancelled
EIC-S-11 20	Germany	State - CIR	IR5900.1	Political and Economic Developments in East Germany Article 2: Interzonal Trade Between West and East Germany Article 3: Extinction of Private Trade in East Germany	Completed: May 1953
22	Block	CIA-ORR	FR-30	The Molybdenum Supply Situation in the Soviet Bloc	Completed: May 1953

S E C R E T

S-E-C-R-E-T

EIC-S-11 Page Reference	Area	Originator	Project No.	Title or Description	Status
23	Bloc	CIA-ORR	PR-29	The Supply and Distribution of Tin in the Soviet Bloc	Completed: May 1953
26	USSR	CIA-ORR	CIA/RR 24	The Nitric Acid Industry in the USSR	Completed: June 1953
27	Bloc	CIA-ORR	22.17.2 (WP)	The Photographic Gelatin Situation in the Soviet Bloc	Completed: June 1953
27	Bloc	CIA-ORR	22.12	Metallic Sodium in the SovBloc	Cancelled
29	Czecho- slovakia	CIA-ORR	88-51-I (WP)	The Coal-Tar Chemical Industry in Czechoslovakia	Completed: June 1953
29	Poland	CIA-ORR	88-51-II (WP)	The Coal-Tar Chemical Industry in Poland	Completed: June 1953
31	Bloc	CIA-ORR	25.1.1	Petroleum Exploration, Development and Production in the Caucasus	Cancelled
31	Bloc	CIA-ORR	25.1.2	Petroleum Exploration, Development and Production in Central Asia	Cancelled
31	Bloc	CIA-ORR	25.1.3	Petroleum Exploration, Development and Production in Sakhalin	Cancelled

S-E-C-R-E-T

S-E-C-R-E-T

EIC-S-11 Page Reference	Area	Originator	Project No.	Title or Description	Status
31	Bloc	CIA-ORR	25.1.4	Petroleum Exploration, Development and Production in the Ural-Volga Region	Cancelled
31	Bloc	CIA-ORR	25.8.2	Stockpiling of Petroleum Products in the USSR	Cancelled
32	Bloc	CIA-ORR	25.17	Pilot Study on Consumption of FOL in a Single Economic Region	Cancelled
38	Bloc	CIA-ORR	34.10	Manufacture of Presses and Associated Equipment, SovBloc	Cancelled
38	Bloc	CIA-ORR	34.11	Manufacture of Aircraft Production Machinery, SovBloc	Cancelled
38	Bloc	CIA-ORR	34.12	Machine Tool Industries, SovBloc	Cancelled
38	USSR	CIA-ORR	28-51 Changed to CIA/RR 21		Completed: May 1953
56	Germany	CIA-OSI	NIS 13 Chapter VII Section 75	Chemical Warfare	Completed: 1953

S-E-C-R-E-T

EIC-S-11 Page Reference	Area	Originator	Project No.	Title or Description	Status
61	Rumania	Army Signal Corps	NIS 22 Chapter III Section 38	Telecommunications	Completed: 1953
66	European Satellites	CIA-ORR	PR-31	Railroad Transport Capabilities Between the Soviet Frontier and Western Europe	Completed: May 1953
71	USSR	Army Transportation Corps	NIS 26 Supplement I	Ports and Naval Facilities Part B	Completed: 1953
74	Bulgaria	Air Force Dep. Dir. Est.	NIS 23 Chapter III Section 37	Civil Air	Completed: 1953
77	China	State - DRF	NIS 39 Chapter VI Section 64	Manufacturing and Construction	Completed: 1953
77	USSR	CIA-ORR	47.5	Housing Accomplishments in the USSR, 1928-51	Cancelled
79	USSR	CIA-ORR	22-51	Economic Planning in the USSR	Cancelled
90	Czecho-slovakia	CIA-ORR	42.4	Recent Czech Trade Activities in Latin America	Cancelled

S-E-C-R-E-T

S-E-C-R-E-T

BIC-S-11 Page Reference	Area	Originator	Project No.	Title or Description	Status
90	China	State - OIR	IR 6106	The Growth of Communist China's Trade With South and Southeast Asia	Cancelled
90	China	State - OIR	IR 6120	Chinese Communist Exports to Non-Communist Countries During 1951	Deleted
98 & 100	USSR	CIA - BIC	BIC-R-4	Potential Economic Gains to the USSR Resulting from the Acquisition of Continental Western Europe in Mid-1952 (Completed March 1952)	Published May 1953
102	USSR	CIA - ORR	42.5	Role of USIA in the Soviet	Cancelled
104	Rumania	Army - Corps of Engineers	NIS 22 Chapter II Section 25	Military Geography: Urban Areas	Completed: April 1953
104	Bulgaria	Army - Corps of Engineers	NIS 23 Chapter II Section 25	Military Geography: Urban Areas	Completed: April 1953

S-E-C-R-E-T

S-E-C-R-E-T

B. Projects Terminated in the Second Quarter of 1953 that were reported in EIC-S-11/1 (1 January 1953 to 31 March 1953).

EIC-S-11/1 Page Reference	Area	Originator	Project No.	Title or Description	Status
17	China	State - OIR	IR 6146	Trade Between the Non-Communist Far East and Communist China in the Absence of Trade Restrictions	Cancelled as a project. Prepared as internal Departmental memorandum.
20	USSR	Air Force AFGIN-3	TMD 53-3-23	Area Summary Ukraine, Economic Region III	Deleted
20	USSR	Air Force AFGIN-3	TMD 53-2-53	Area Summary Soviet Far East, Economic Region XII	Deleted
20	China	State - OIR	---	Economic Development of Northwest China	Deleted

S-E-C-R-E-T

S-E-C-R-E-T

The following projects were probably initiated during the first quarter of 1953 (1 January 1953 - 31 March 1953) but were not included in EIC-S-11/1; however, since they were completed in this second quarter (1 April 1953 - 30 June 1953), they are included in this section:

Subject	Area	Originator	Project No.	Title or Description	Status
II Population	Czecho-slovakia	Commerce Bureau of the Census	P-90 Series	The Population of Czechoslovakia	Completed: May 1953
IV Industry B. Basic Processing 3. Chemicals	Hungary	CIA-ORR	22.2.1 (WP)	The Coal-Tar Chemical Industry in Hungary	Completed: June 1953
XII General	USSR	State - OIR	IR 6283	Communist Strength in European Countries Receiving US Aid	Completed: April 1953
XII General	European Satellites	State - OIR	IR 6137.2	Eastern Europe in 1952	Completed: May 1953
XII General	China	State - OIR	IR 6240	Report on Hainan: Recent Economic and Political Developments	Completed: May 1953

S-E-C-R-E-T

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S-E-C-R-E-T

SECTION III

Economic Intelligence Research Projects

Initiated During the Second Quarter of 1953 -

1 April 1953 - 30 June 1953 *

* These may or may not be completed during the Quarter.

S-E-C-R-E-T

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S-E-C-R-E-T

Subject	Area	Originator	Project No.	Title or Description	Status
II. <u>POPULATION</u>	Bloc	CIA-ORR	PR-32	Postwar Trends in Manpower of the USSR and the European Satellites: 1947-57	Completed: May 1953
	USSR	State - OIR	IR 6321	Soviet Trade Unions Merge	In progress
	Poland	Commerce Bureau of the Census	P-90 Series	The Population of Poland	In progress
	Hungary	Commerce Bureau of the Census	P-90 Series	The Population and Manpower of Hungary	In progress
	Czechoslovakia	State - OIR	IB-1431	Czech Currency Reform Designed to Exact Harder Work from Labor Force	Completed: June 1953

S-E-C-R-E-T

S-E-C-R-E-T

Subject	Area	Originator	Project No.	Title or Description	Status
III. <u>AGRICULTURE, FORESTRY, AND FISHERIES</u>					
A. <u>General</u>	USSR	Agriculture	---	"Land Tenure and Land Reforms in the Modern Period: Russia," by Lazar Volin. <u>Agricultural History</u> .	Published: April 1953
B. <u>Crops</u>	Bloc	CIA-ORR	IM-372	Production and Utilization of Wool in the Soviet Bloc: 1952	Completed: May 1953
	Bloc	CIA-ORR	IM-373	Production and Utilization of Cotton in the Soviet Bloc: 1952	Completed: June 1953

S-E-C-R-E-T

S-E-C-R-E-T

Subject	Area	Originator	Project No.	Title or Description	Status
<u>V. MILITARY END ITEMS</u>					
<u>A. General</u>	Korea	Army - G-2 Eastern Branch	Intelligence Review #205	The Communist Logistical Capabilities to Support an Offensive in Korea (Military End Items)	Initiated: April 1953 Completed: May 1953
	Czecho- slovakia	CIA-OSI	NIS 18 Chapter VII Section 72	Scientific: Air, Ground, and Naval Weapons	Completed: April 1953
<u>B. Weapons and Equipment</u>					
<u>4. Naval Weapons and Equipment</u>	USSR	Navy - ONI	---	Current Production of Soviet Torpedoes and Mines	Initiated: May 1953 In Progress
<u>C. Military Vehicles</u>	Germany	CIA-ORR	IM-371	Military Vehicle Production in East Germany	Completed: March 1953

S-E-C-R-E-T

S-E-C-R-E-T

Subject	Area	Originator	Project No.	Title or Description	Status
<u>VII. SERVICES</u>					
<u>A. Utilities</u>					
2. <u>Telecommunications</u>	Bulgaria	CIA-ORR	46.1.3 (WP)	Foreign Radiobroadcasting Reception Potential in Bulgaria (US Officials Only)	Completed: June 1953
<u>B. Transportation</u>					
1. <u>General</u>	USSR	Army - G-2 Area Resources Board	Intelligence Review #205	Postwar Developments in the Transportation Network of the Soviet Union	Initiated: April 1953 Completed: May 1953
	European Satellites	Army - G-2 Area Resources Board	Intelligence Review #206	Postwar Developments in the Transportation Networks of the East European Satellites	Initiated: May 1953 Completed: June 1953

Reference: The Army Transportation Corps has completed a listing of National Intelligence Surveys and Basic Transportation Studies. This report covers the entire NIS and BTS programs to 1 July 1953. The Basic Transportation Studies are encyclopedic reports of transportation systems and are assigned the same area reference number as the NIS. Requests for information should be referred to the Office of the Chief, Transportation Corps, Attention: Military Planning and Intelligence.

S-E-C-R-E-T

S-E-C-R-E-T

Subject	Area	Originator	Project No.	Title or Description	Status
<u>IX. GENERAL ECONOMIC ANALYSIS</u>					
<u>C. Internal Trade and Finance</u>					
<u>2. Finance</u>	Bloc	State - OIR	IR 6313	The Significance of Rail Transit Tariff Reforms in the Soviet Bloc	In Progress
	USSR	State - OIR	IR 6341	Trends in Purchasing Power of Wages in the USSR	In Progress
	USSR	State - OIR	IB 1360	Benefits From Soviet Price Cuts May be Partly Offset by Forced Saving and Taxes	Completed: April 1953
	USSR	CIA-ORR	IM-374	New Soviet Decree Reducing Prices of Consumers' Goods	Completed: June 1953
	Czechoslovakia	State - OIR	IB 1431	Czech Currency Reform Designed to Exact Harder Work from Labor Force	Completed: June 1953

S-E-C-R-E-T

S-E-C-R-E-T

Subject	Area	Originator	Project No.	Title or Description	Status
<u>X. FOREIGN TRADE AND FINANCE</u>					
<u>C. Trade</u>	Bloc	State - OIR	IR 6275	Results of East-West Trade Consultations (Round 1)	Completed: April 1953
	Poland	State - OIR	IR 5976.2	East-West Trade and Trade Agreements: Poland and France	Completed: May 1953
<u>XI. ECONOMIC DEFENSE</u>	Bloc	CIA-ORR	CIA/ER 22	An Analytical Framework for Study of Economic Warfare with Special Reference to East-West Trade Problems	Completed: April 1953

For further material Refer to X. Foreign Trade and Finance

- 17 -

S E C R E T

S-E-C-R-E-T

Subject	Area	Originator	Project No.	Title or Description	Status
XII. <u>GENERAL</u>	Bloc	CIA-ORR	CIA/RR 23	The Economy of the Soviet Bloc: Production Trends and 1957 Potential	Completed: May 1953

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